

GNSS for consumers

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SiRF Today

- Leading provider of GPS enabled location technology
 - Completed IPO in April, \$500M+ market cap
 - Focus on chip-set, IP and location enabling software
 - Leading supplier of GPS chipsets
 - 180+ employees worldwide
- Market leadership position in consumer markets
 - Wireless communications, Mobile Computing, Automotive,
 Embedded Consumer and Enterprise platforms
 - Broad range of product offerings
- Strong IP portfolio
 - 95 plus patents issued and 180 plus filed
- Driving technology for GPS+wireless ecosystems
 - Servers, standards, integration and performance



GNSS Impact

- New GNSS signals add significant value
 - More transmitted power
 - Faster TTFF, better availability, better accuracy
 - New coding schemes
 - More signal processing gain, improved cross correlation
- Consumers only require single frequency
 - All needed corrections for accuracy come from server in near real time
- Dual frequency system unlikely
 - Antenna size is problematic
 - Additional band inside phone creates more intermods



SiRF's Involvements

- SiRF is proactive in Galileo
 - Partnered in iNavSat bid
 - Provided market and technical support
- SiRF is contributing to GPS modernization
 - Continued involvement in L2C and L5
- SiRF will be ready when signals are ready
 - Applicability has to be mass market
 - Chips are built faster than satellites
 - Accelerated launch schedule would provide biggest benefit

Customers are ready for improvements now!